

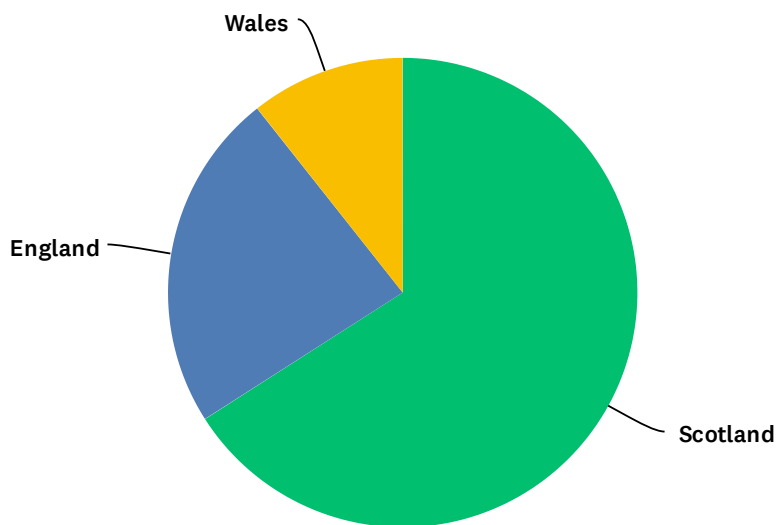
Q1 Please complete your contact details

Answered: 94 Skipped: 0

ANSWER CHOICES	RESPONSES	
Name	98.94%	93
Company	100.00%	94
Address	0.00%	0
Address 2	0.00%	0
City/Town	100.00%	94
State/Province	0.00%	0
ZIP/Postal Code	0.00%	0
Country	0.00%	0
Email Address	100.00%	94
Phone Number	0.00%	0

Q2 Which country do you mainly operate in ?

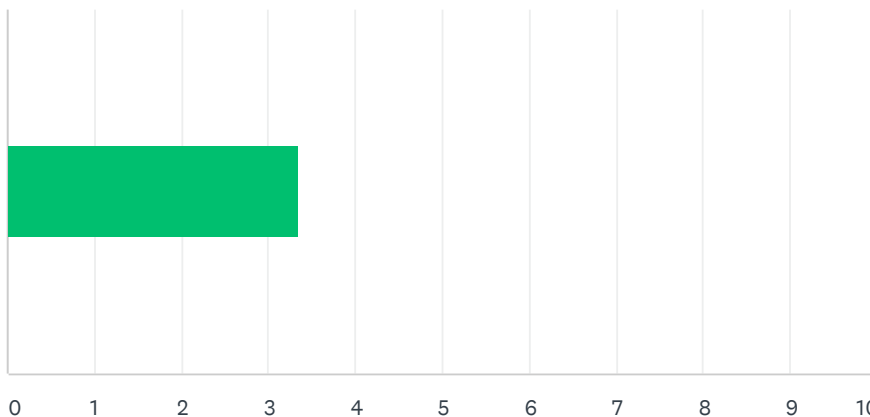
Answered: 94 Skipped: 0



ANSWER CHOICES	RESPONSES	
Scotland	65.96%	62
England	23.40%	22
Wales	10.64%	10
TOTAL		94

Q3 How many Artic timber trucks (fitted with crane) do you operate ?

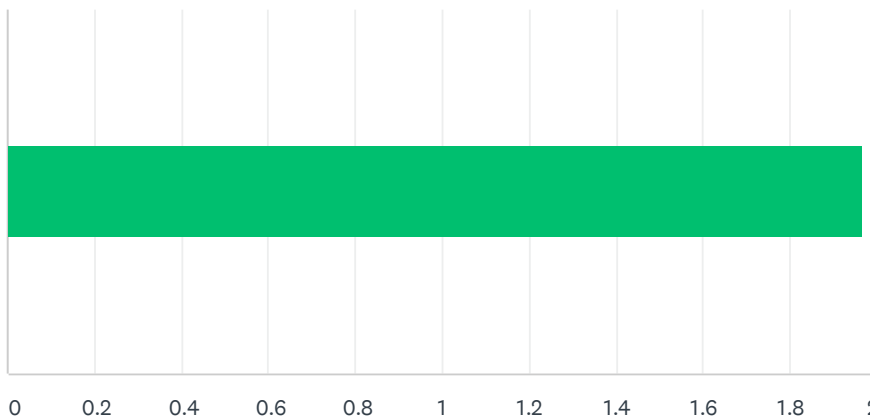
Answered: 92 Skipped: 2



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	3	308	92
Total Respondents: 92			

Q4 How many 6 & drag timber trucks (fitted with crane) do you operate ?

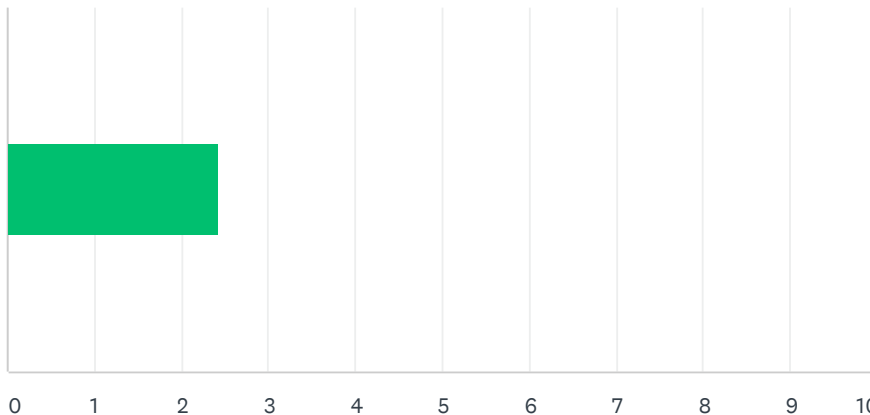
Answered: 91 Skipped: 3



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	2	179	91
Total Respondents: 91			

Q5 How many skeletal trailers do you operate for carrying roundwood ?

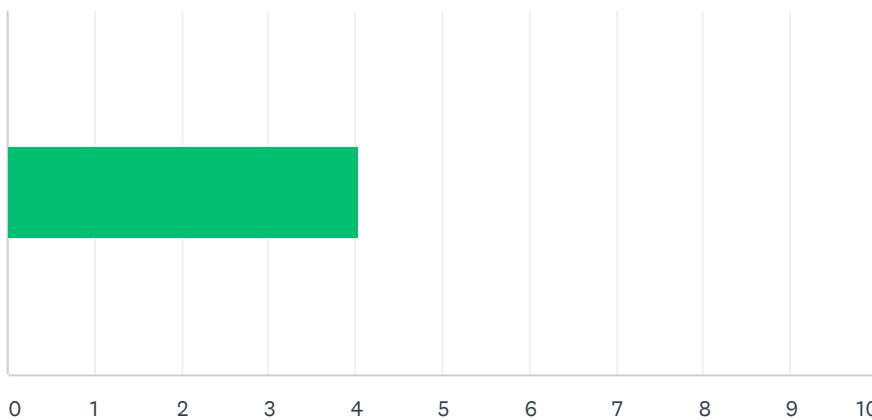
Answered: 87 Skipped: 7



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	2	212	87
Total Respondents: 87			

Q6 How many general purpose flatbed trailers to you operate that are kitted for carrying roundwood ?

Answered: 89 Skipped: 5



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	4	360	89
Total Respondents: 89			

Q7 How many independent loading cranes do you operate

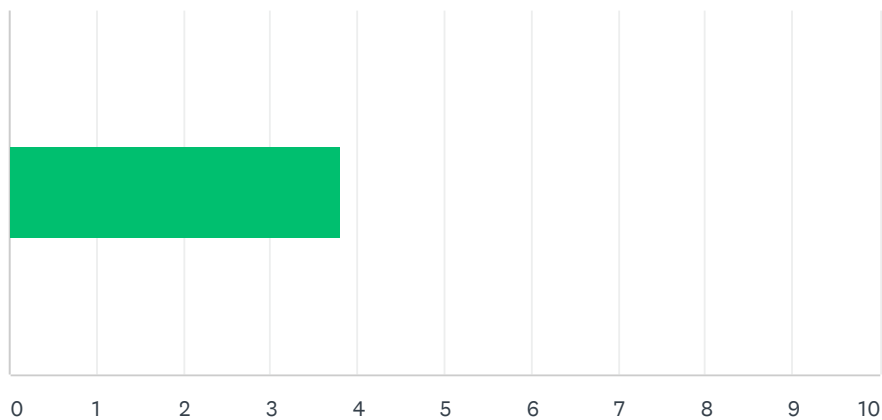
Answered: 85 Skipped: 9



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	1	57	85
Total Respondents: 85			

Q8 With regard to your timber trucks (artic or drag) how many are fitted with a CTI system ?

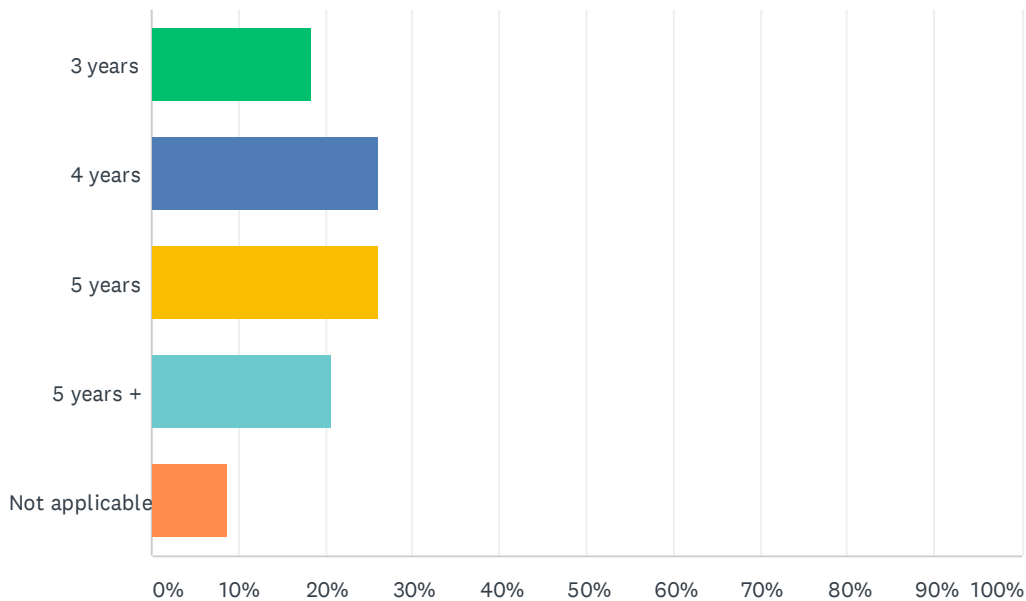
Answered: 91 Skipped: 3



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	4	346	91
Total Respondents: 91			

Q9 What is the replacement cycle (roughly) for your artic trucks ?

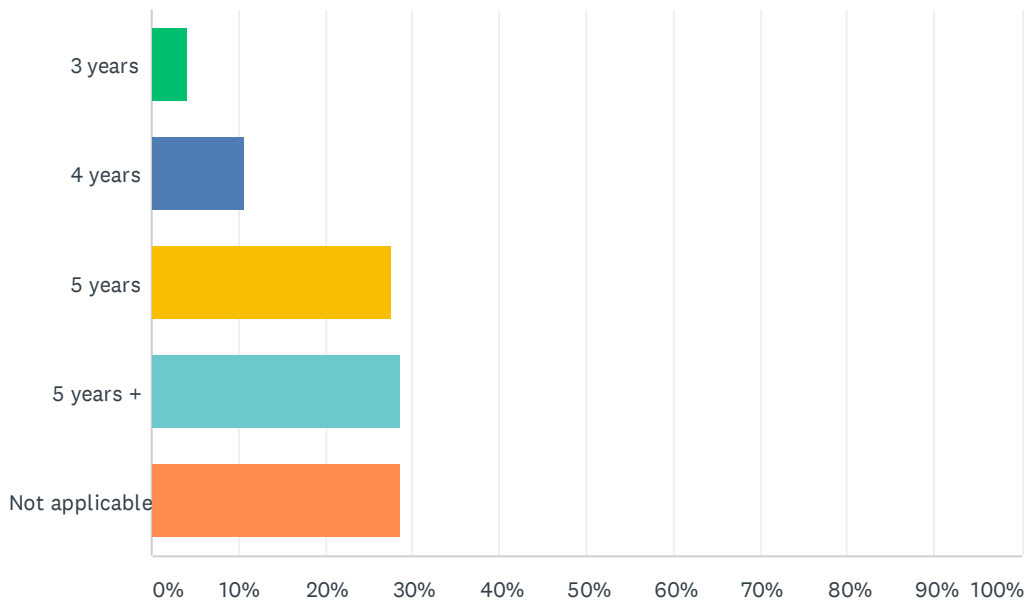
Answered: 92 Skipped: 2



ANSWER CHOICES	RESPONSES	
3 years	18.48%	17
4 years	26.09%	24
5 years	26.09%	24
5 years +	20.65%	19
Not applicable	8.70%	8
TOTAL		92

Q10 What is the replacement cycle (roughly) for your drag trailer trucks ?

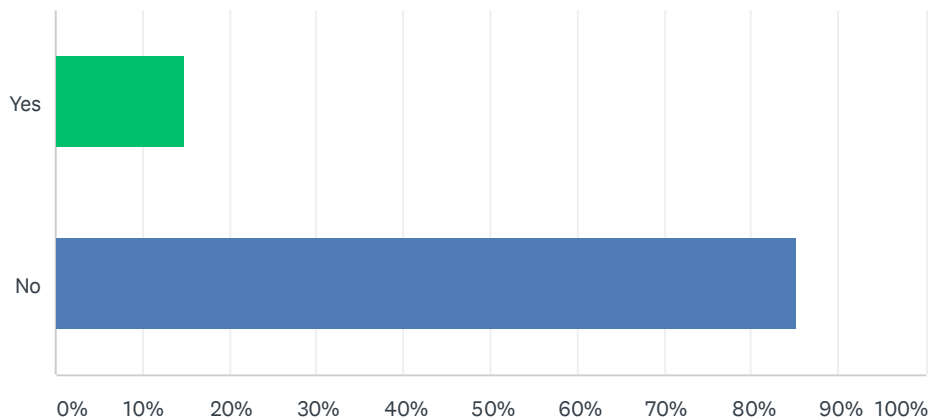
Answered: 94 Skipped: 0



ANSWER CHOICES	RESPONSES	
3 years	4.26%	4
4 years	10.64%	10
5 years	27.66%	26
5 years +	28.72%	27
Not applicable	28.72%	27
TOTAL		94

Q11 Have you considered future green powertrain sources for timber trucks such as electric / gas / hydrogen ?

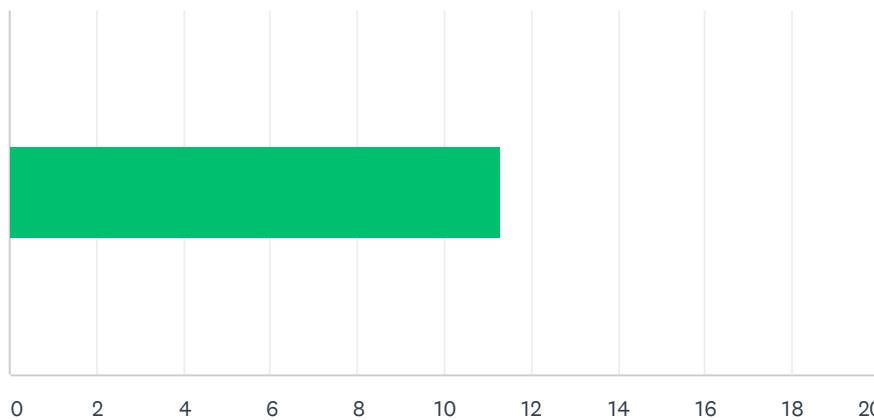
Answered: 94 Skipped: 0



ANSWER CHOICES	RESPONSES	
Yes	14.89%	14
No	85.11%	80
TOTAL		94

Q12 How many people do you employ (connected to the timber haulage side of your business) inc office and management staff ?

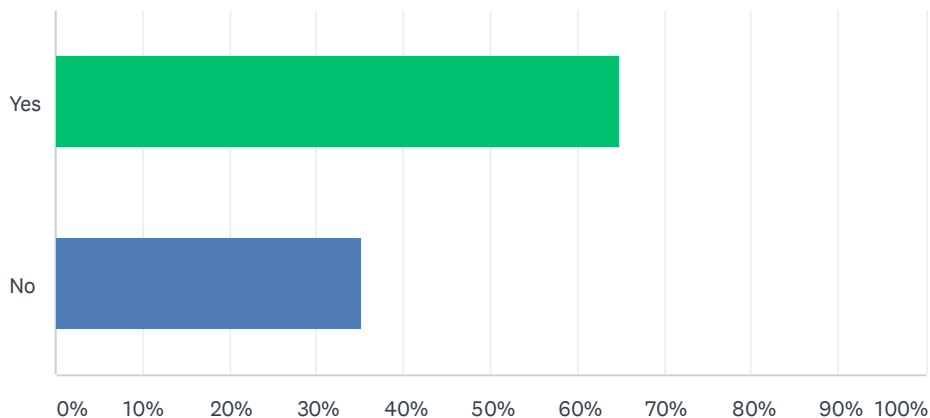
Answered: 94 Skipped: 0



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	11	1,063	94
Total Respondents: 94			

Q13 Do you have / have you received a copy of 'The Road Haulage of Round Timber' Code of Practice 5th edition 2020 ?

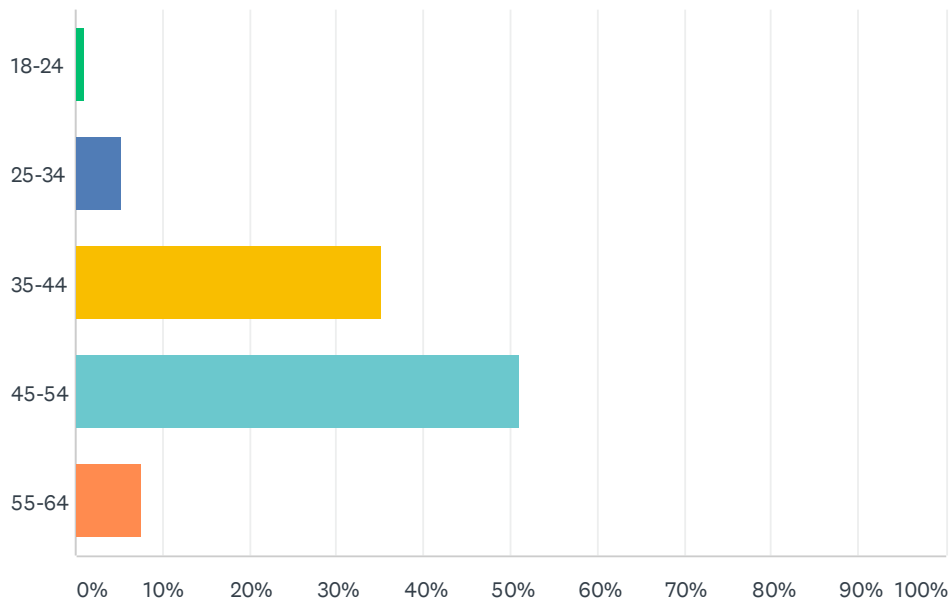
Answered: 94 Skipped: 0



ANSWER CHOICES	RESPONSES	
Yes	64.89%	61
No	35.11%	33
TOTAL		94

Q14 What is the average age of your drivers ?

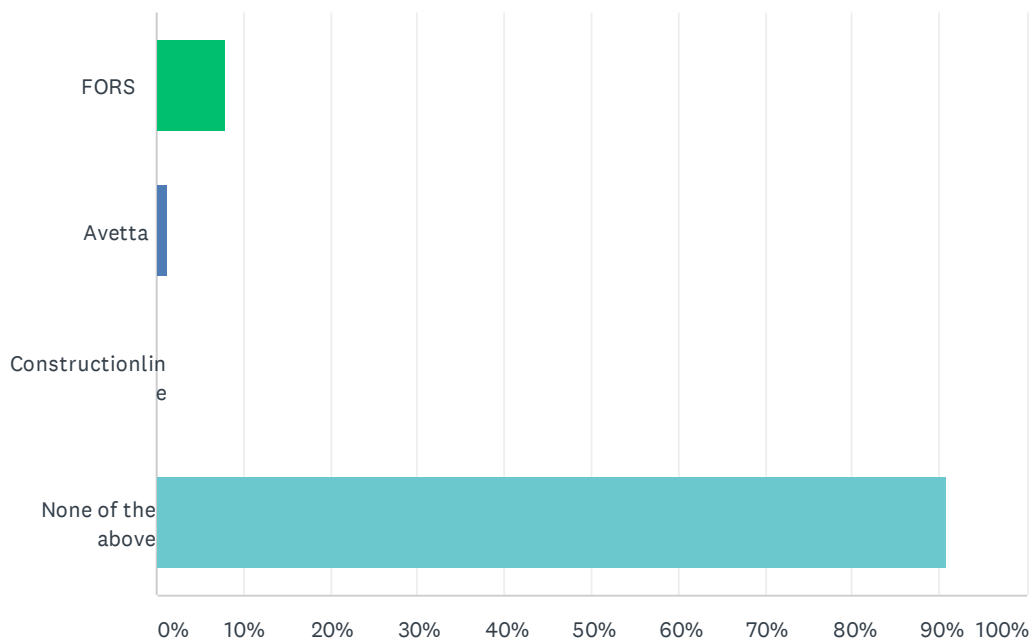
Answered: 94 Skipped: 0



ANSWER CHOICES	RESPONSES	
18-24	1.06%	1
25-34	5.32%	5
35-44	35.11%	33
45-54	51.06%	48
55-64	7.45%	7
TOTAL		94

Q15 Are you a member of any of the following Quality assurance organisations (tick all relevant)

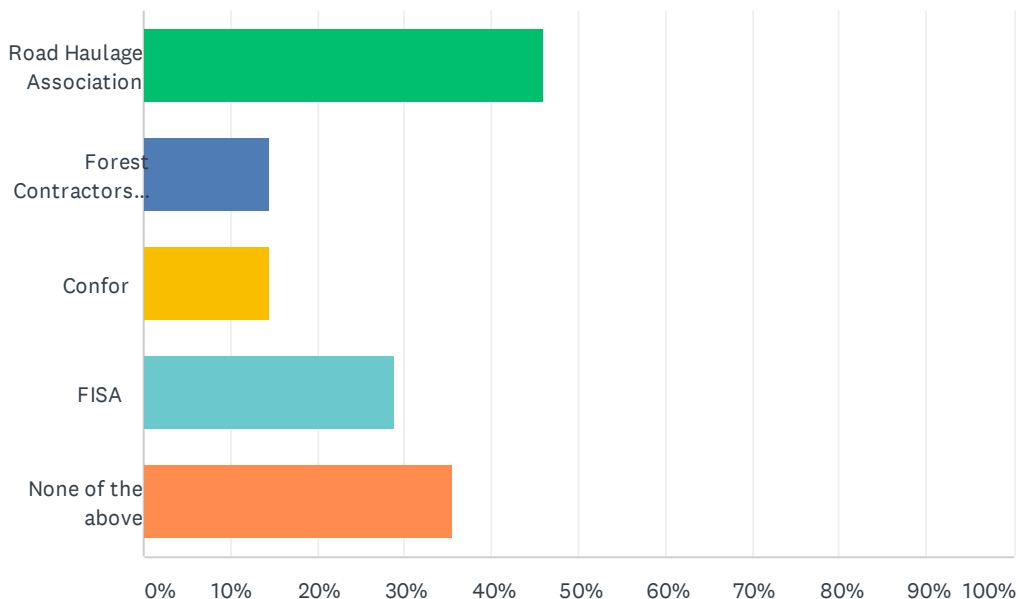
Answered: 76 Skipped: 18



ANSWER CHOICES	RESPONSES
FORS	7.89% 6
Avetta	1.32% 1
Constructionline	0.00% 0
None of the above	90.79% 69
Total Respondents: 76	

Q16 Are you a member of any of the following trade organisations (tick all relevant)

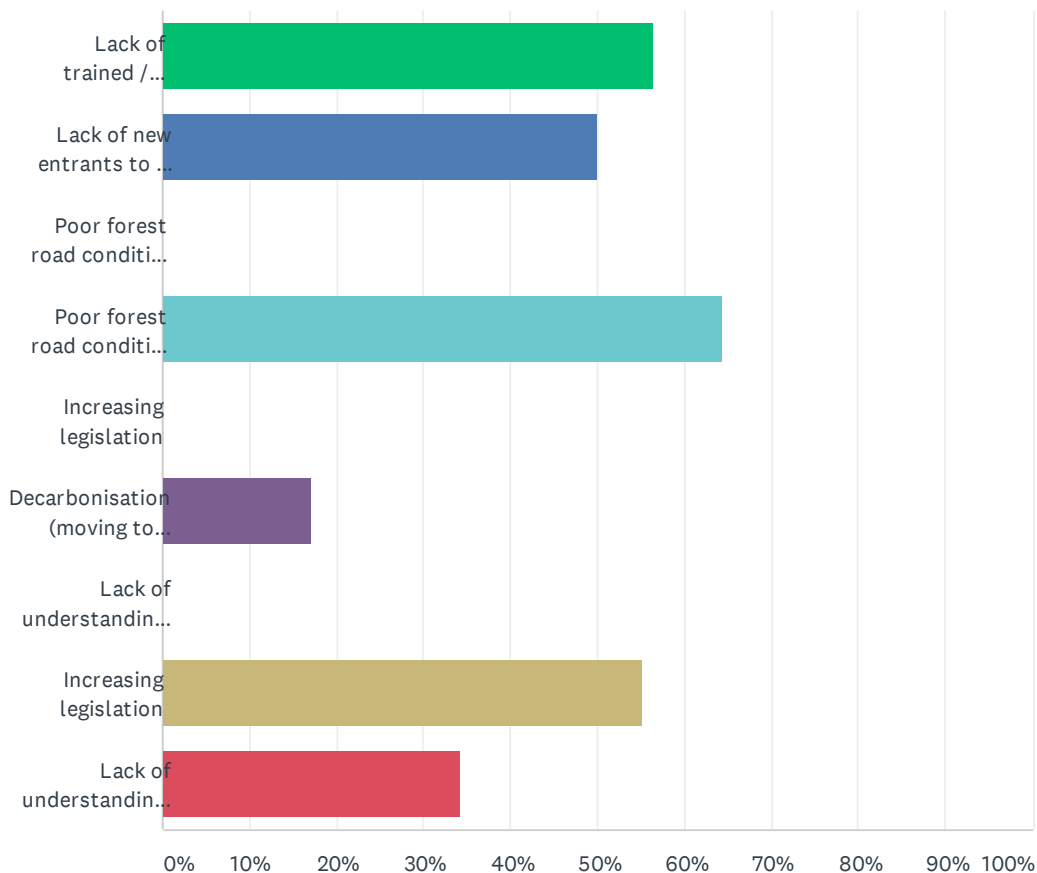
Answered: 76 Skipped: 18



ANSWER CHOICES	RESPONSES	
Road Haulage Association	46.05%	35
Forest Contractors Association (FCA)	14.47%	11
Confor	14.47%	11
FISA	28.95%	22
None of the above	35.53%	27
Total Respondents: 76		

Q17 Going forward, what do you see as the biggest challenge to your timber haulage business

Answered: 76 Skipped: 18



ANSWER CHOICES	RESPONSES	
Lack of trained / competent operators	56.58%	43
Lack of new entrants to the sector	50.00%	38
Poor forest road conditions	0.00%	0
Poor forest road conditions	64.47%	49
Increasing legislation	0.00%	0
Decarbonisation (moving to green powertrains)	17.11%	13
Lack of understanding of your business by customers	0.00%	0
Increasing legislation	55.26%	42
Lack of understanding of your business by customers	34.21%	26
Total Respondents: 76		

Q18 Please add in any comments you feel are relevant regarding issues facing your timber haulage business

Answered: 42 Skipped: 52