

Timber matters

Stuart Goodall
Chief Executive

It's the (low-carbon) economy, stupid!



“the scale of change we need in our economy.....
is unparalleled”

“To stay on track, the Government is moving to a radical new approach. Every major decision now needs to take account of the impact on the carbon budget as well as the financial budget.”

UK Low Carbon Transition Plan, July 2009

Global warming?....bring it on!!!



The low carbon equation

Carbon reduction +
Jobs + Business growth
= Low-carbon economy



**“I have nothing
to offer but
blood, toil,
tears and
sweat.”**

Forestry + the low carbon equation

**Planting trees + harvesting trees +
using wood =**

**Carbon reduction + Jobs +
Business growth =**

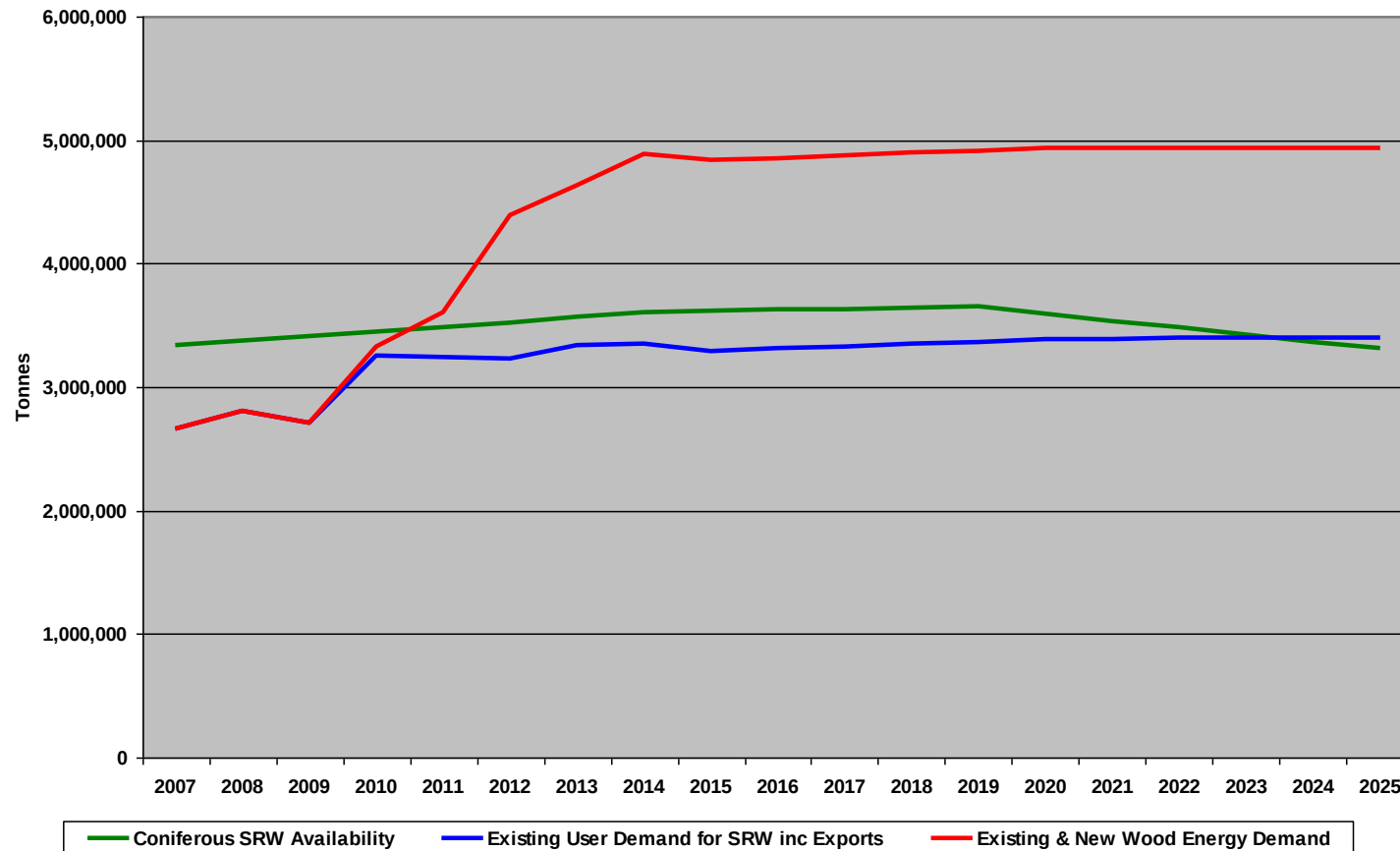
Low-carbon economy!

“forestry can make a significant and cost-effective contribution to meeting the UK's challenging emissions reduction targets”

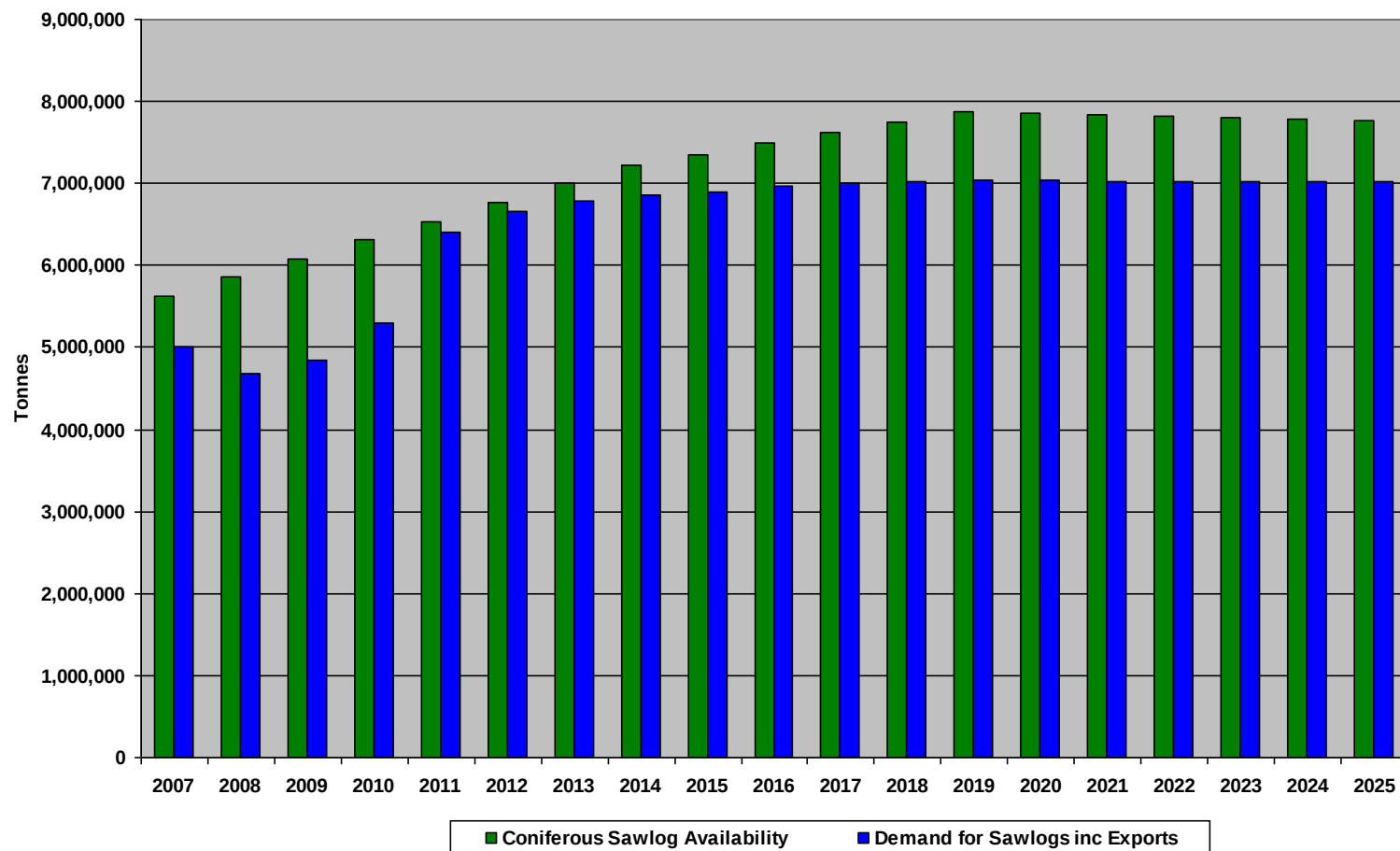
"Plant now and use sustainably"

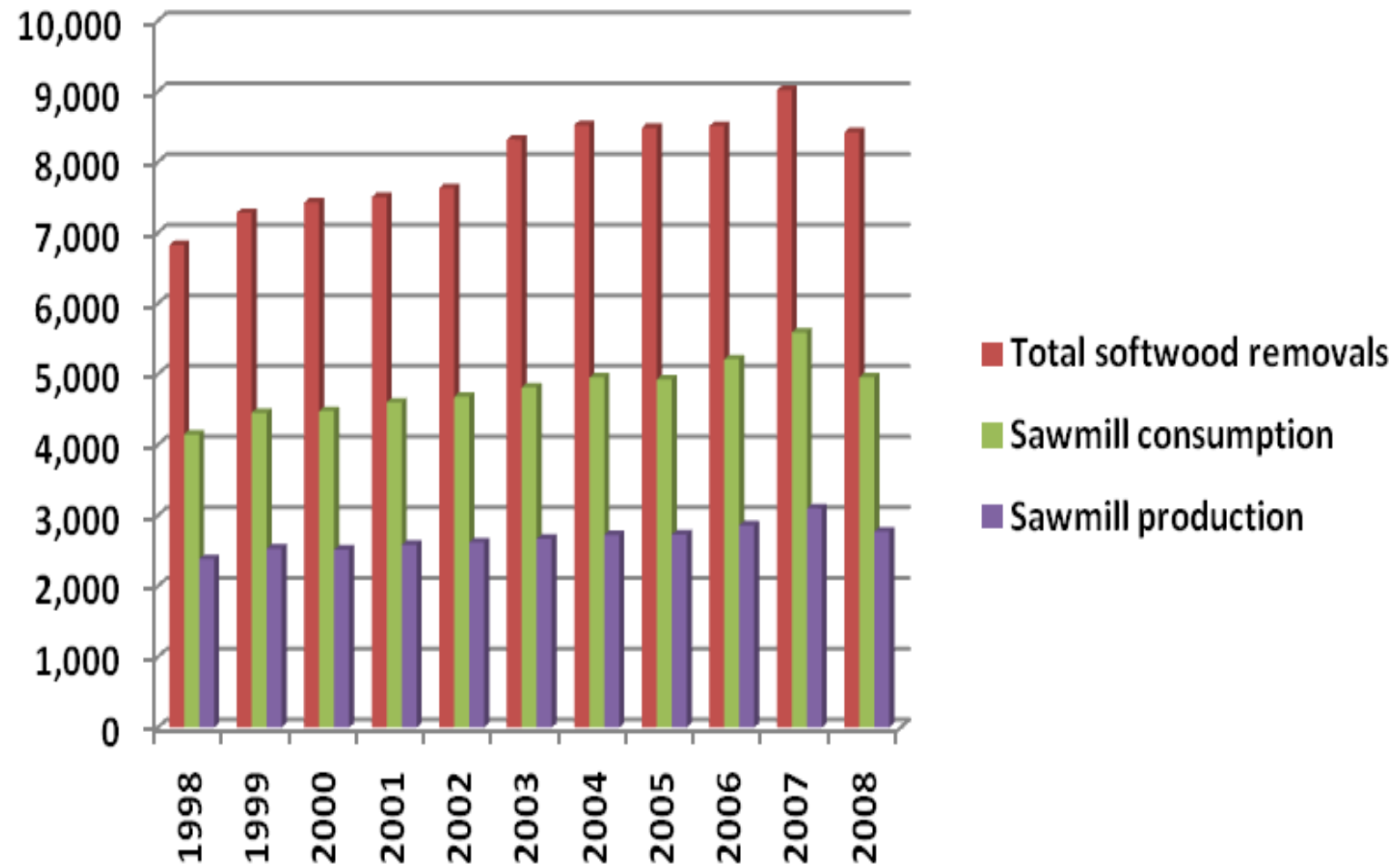
Read report, November 2009

Coniferous SRW Potential Availability & Demand Balance in Britain 2007 – 2025



Coniferous Sawlog Potential Availability & Demand Balance in Britain 2007 – 2025







THANK YOU