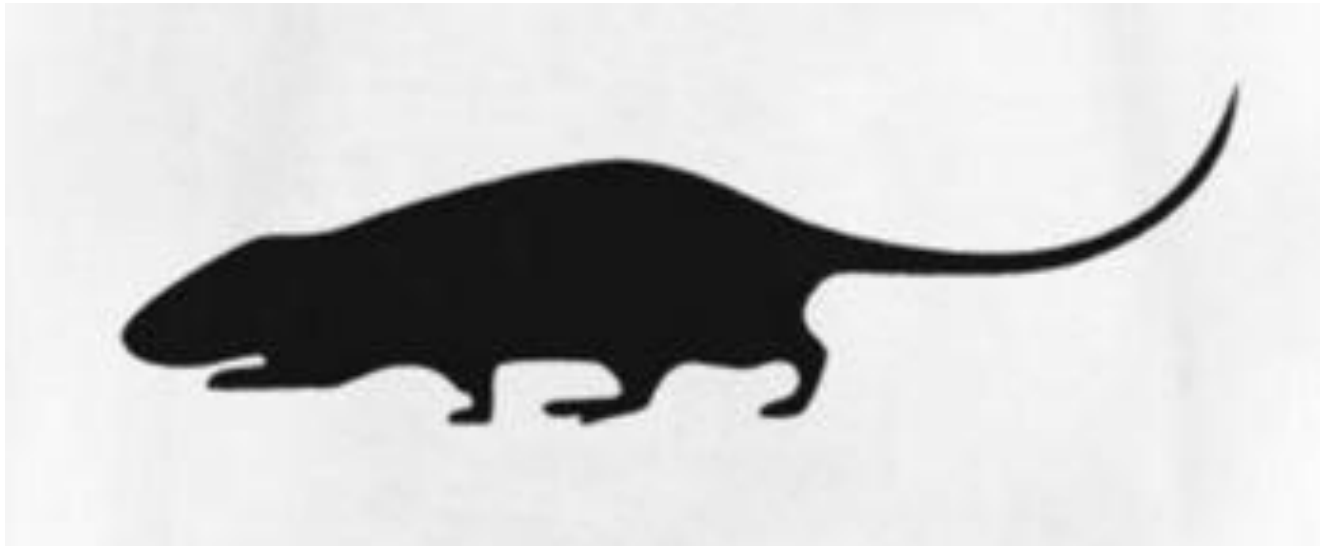




The “not going to mention rates”

TTF Presentation 23.3.18

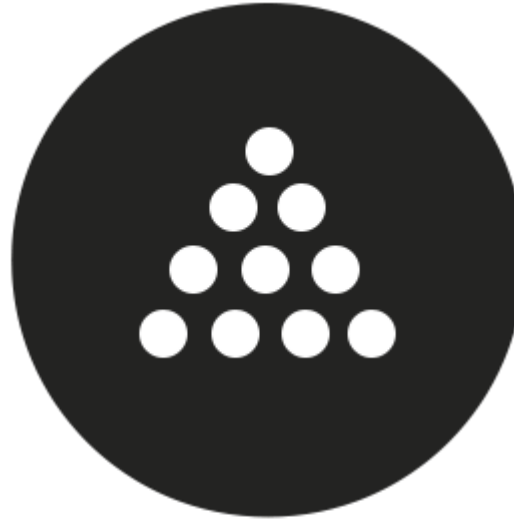


JST Established 25yrs ago ...in 2018, from our base in Ayrshire



4m

**JST PORT HANDLING
TONNES HANDLED
PER YEAR**



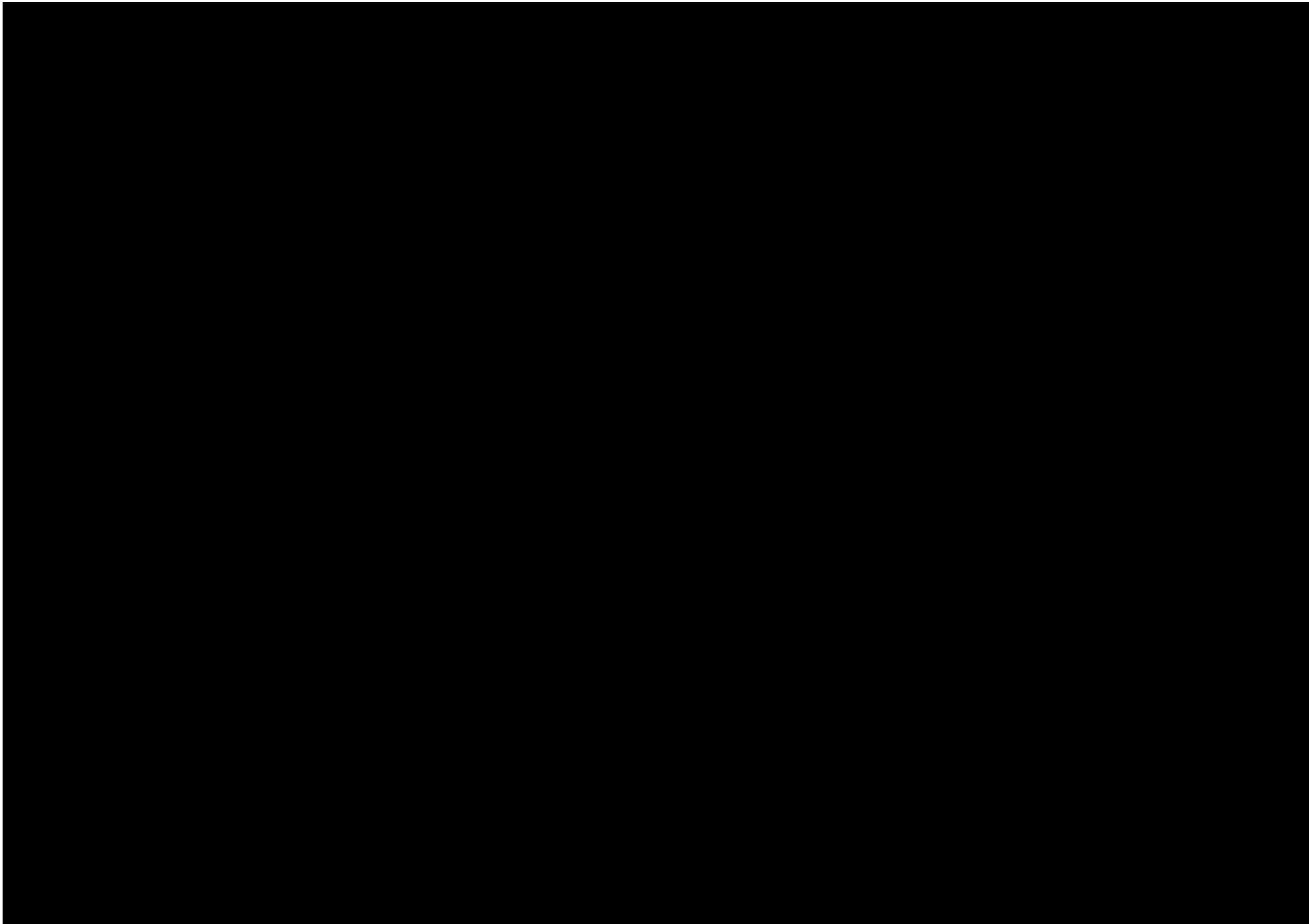
300k

**JST ROUND TIMBER
HAULED PER YEAR**



150k

**JST TONNES
SHIPPED PER YEAR**



Haulage sector in 2018

- 89% of all goods transported by land in Great Britain are moved directly by road (but even the 20% that is not moved by road often needs road haulage to complete journeys to/from ports, airports or rail terminals).
- 98% of all food, consumer products and machinery in Great Britain are transported by road freight.
- 2.54 million People work in the haulage and logistics industry.
- Industry worth £124Bn GVA to UK economy.
- 493,600 commercial vehicles over 3.5 tonnes are registered in the UK.

Timber Haulage - Challenges



Issues Safety in the Forest and Mill

- Powerlines
- Moving Vehicles
- Cranes and Hydraulics
- Lone working
- Timber / stacks
- Strapping
- 3rd Parties on site / Harvesting Machinery
- **Forest Roads**
- Access onto council roads
- Poor Weather
- Pressure to deliver.....

Driver Issues

- The RHA estimates the UK is about 50,000 drivers short which is set to rise to 60,000 over the coming years.



Issues – Legislative and cost

- Vehicle and Trailer VOSA compliance and Type Approval – bespoke timber trucks face more difficult regulation
- Tyres
 - Maxi 1 up 50% in price
 - Difficult to source
- Euro 6 engines – parts . No more hammers
- Exhaust system could be £15k

Issues – Legislative and cost

- Mirror knocked out on branch = £150
- Value of vehicles – off the road incident – major insurance claims affecting premiums for years
- Getting Experienced Drivers
- Dealers getting experienced workshop staff

Forest Roads

- Turning areas –
 - On drivers side please
 -don't fill with caravans and machines
 - Or you can expect

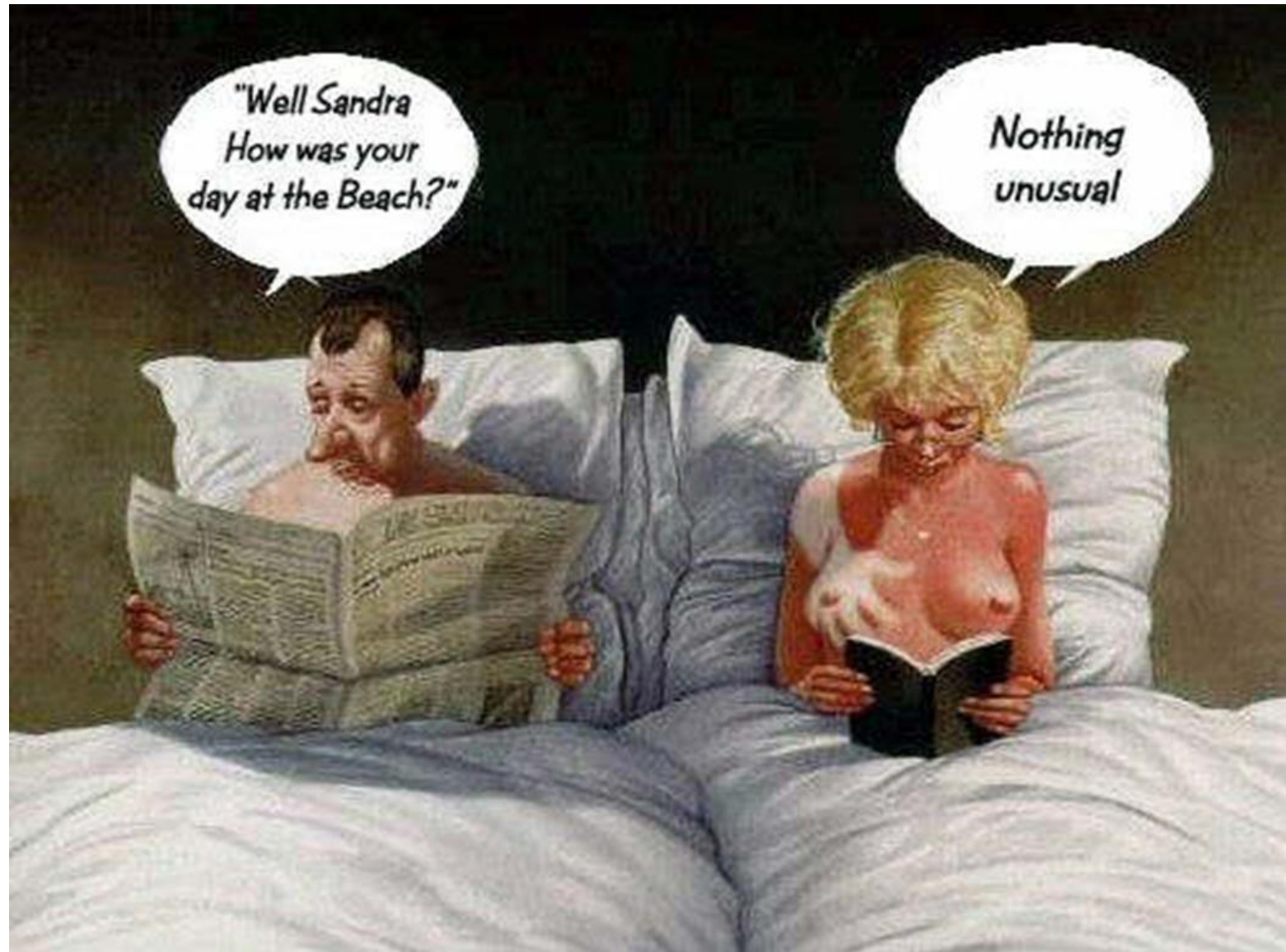


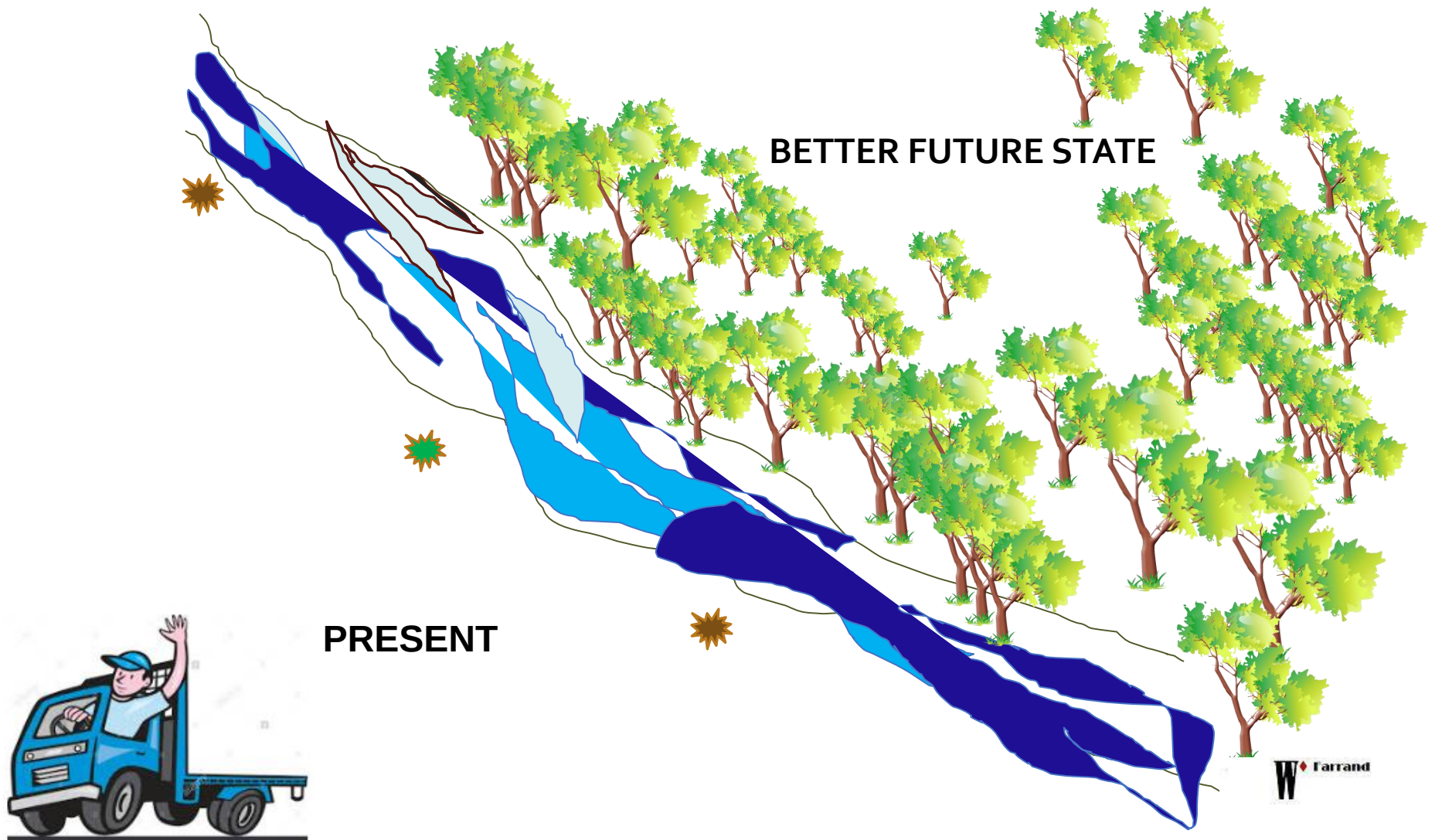
Forest Roads

- Cambers
- Surfaces
- Potholes



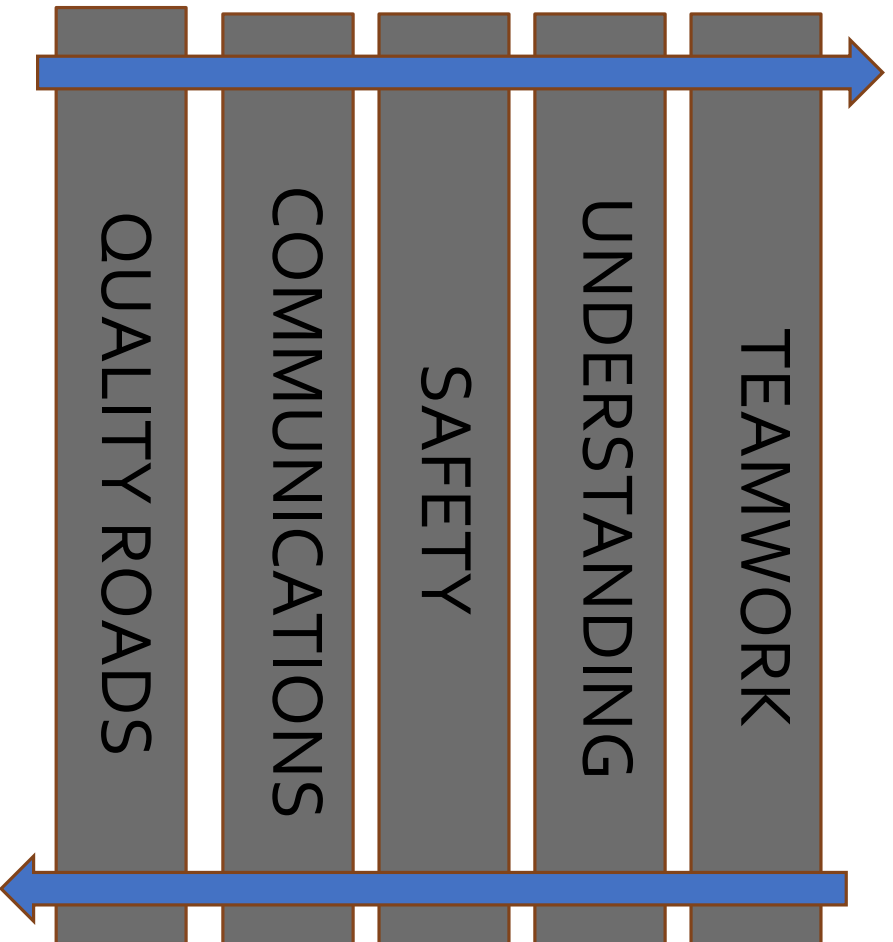
Communications





FUTURE

NOISIA



PRESENT



The Future – goals

- Better understanding by the sector of all issues facing hauliers
- Improve communications
- Recognise Quality – both equipment and service
- Provide fit for purpose roads

Thanks

Neil Stoddart

www.jstservices.co.uk

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